

2017 ITEMIZED DEDUCTION WORKSHEET

MEDICAL EXPENSES

Dentists & Optometrists _____
 Clinics & Hospital Bills _____
 Glasses, Contacts, Hearing Aids _____
 Nursing Home _____
 Prescription Medications _____
 Med. Lodging (max \$50/day) _____

Total Medical Costs: _____

Health Insurance _____
 Medicare Premiums - Part B _____
 Medicare Premiums - Part D _____
 Nursing Home Ins - Taxpayer _____
 Nursing Home Ins - Spouse _____
Total Insurance Costs: _____

Medical Miles:
 _____ Miles x \$.17 (Jan-Dec) = _____
Total Mileage Costs: _____

(less) Insurance Reimbursements (_____)
 (less) 10% of AGI (_____)

Total Medical Deductions: _____

TAXES

State Estimates Paid in 2017 _____
 2016 State Taxes Paid in 2017 _____
 State Withholding from W-2's _____
 Real Estate Taxes _____
 Motor Vehicle Tax _____
 Other Taxes Paid _____
 Sales Tax - Major Purchases _____
 City Sales Tax Rate _____ %
Total Taxes Paid: _____

INTEREST

Home Mortgage _____
 Points (Form 1098) _____
 Mortgage Insurance Premium _____

SSN or EIN: _____
 Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
Total Mortgage Interest: _____

Investment Interest _____

Total Investment Interest: _____

Total Interest Paid: _____

CHARITABLE CONTRIBUTIONS

Donations over \$250 must include a Receipt

Cash Donations:
 Church Offerings _____
 Red Cross _____
 United Way _____

Total Cash Contributions: _____

Noncash Donations:
 Goodwill/Salvation Army _____

Total Noncash Contributions: _____

Charitable Miles
 _____ Miles x \$.14 (Jan-Dec) = _____
Total Charitable Mileage: _____

Total Contributions: _____

MISCELLANEOUS DEDUCTIONS

Professional Licenses _____
 Professional Societies _____
 Professional Journals _____
 Safety Equipment _____
 Uniforms/Laundry _____
 Union Dues _____
 Tax Preparation _____
 Educator Expenses _____
 Job Seeking Expenses _____
 Safe Deposit Box Rental _____
 Investment Expenses _____
 Employee Business Expenses Form 2106 _____

Total Miscellaneous Deductions: _____

(less) 2% of AGI (_____)

Total Miscellaneous Deductions: _____

OTHER MISCELLANEOUS DEDUCTIONS

Gambling Losses to extent of winnings _____
 Casualty/Theft Losses _____

Total Other Miscellaneous Deductions: _____

Total Itemized Deductions: _____