

# 2023 ITEMIZED DEDUCTION WORKSHEET

Standard Deduction (Single \$13,850, Head of Household \$20,800, Married \$27,700)

## MEDICAL EXPENSES

Chiropractors \_\_\_\_\_  
Clinics & Hospital Bills \_\_\_\_\_  
Dentists & Dental Work \_\_\_\_\_  
Hearing Aids \_\_\_\_\_  
Nursing Home \_\_\_\_\_  
Optometry, Glasses, Contacts \_\_\_\_\_  
Physical Therapy \_\_\_\_\_  
Prescription Medications \_\_\_\_\_  
Med. Lodging (max \$50/day) \_\_\_\_\_

**Total Medical Costs:** \_\_\_\_\_

Taxpayer  
Health Insurance \_\_\_\_\_  
Medicare Premiums - Part B \_\_\_\_\_  
Medicare Premiums - Part D \_\_\_\_\_  
Medicare Supplement \_\_\_\_\_  
Nursing Home Insurance \_\_\_\_\_  
Spouse  
Health Insurance \_\_\_\_\_  
Medicare Premiums - Part B \_\_\_\_\_  
Medicare Premiums - Part D \_\_\_\_\_  
Medicare Supplement \_\_\_\_\_  
Nursing Home Insurance \_\_\_\_\_

**Total Insurance Costs:** \_\_\_\_\_

Medical Miles:  
\_\_\_\_\_ Miles x \$.22 (Jan-Dec) = \_\_\_\_\_  
**Total Mileage Costs:** \_\_\_\_\_

(less) Insurance Reimbursements ( \_\_\_\_\_ ) \_\_\_\_\_

**Total Medical Deductions:** \_\_\_\_\_

## TAXES

2022 State Taxes Paid in 2023 \_\_\_\_\_  
2022 State Estimate Paid in 2023 \_\_\_\_\_  
2022 State Extension Paid in 2023 \_\_\_\_\_  
State Estimates Paid in 2023 \_\_\_\_\_  
State Withholding from W-2's \_\_\_\_\_  
State Withholding from 1099's \_\_\_\_\_  
Real Estate Taxes \_\_\_\_\_  
Motor Vehicle Taxes \_\_\_\_\_  
Other Taxes Paid \_\_\_\_\_  
Sales Tax - Major Purchases \_\_\_\_\_  
City Sales Tax Rate \_\_\_\_\_ %

**Total Taxes Paid:** \_\_\_\_\_

## INTEREST

Home Mortgage \_\_\_\_\_  
Points (Form 1098) \_\_\_\_\_  
Mortgage Insurance Premium \_\_\_\_\_  
Second Home Mortgage \_\_\_\_\_  
Points (Form 1098) \_\_\_\_\_  
Mortgage Insurance Premium \_\_\_\_\_  
Home Equity Line of Credit \_\_\_\_\_

Private Home Loan Interest  
SSN or EIN: \_\_\_\_\_  
Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Total Mortgage Interest:** \_\_\_\_\_

Investment Interest: \_\_\_\_\_  
**Total Investment Interest:** \_\_\_\_\_

**Total Interest Paid:** \_\_\_\_\_

## CHARITABLE CONTRIBUTIONS

*\*Donations over \$250 must include a Receipt\**

Cash Donations:  
Church Offerings \_\_\_\_\_  
Red Cross \_\_\_\_\_  
United Way \_\_\_\_\_  
\_\_\_\_\_

**Total Cash Contributions:** \_\_\_\_\_

Noncash Donations:  
Goodwill/Salvation Army \_\_\_\_\_  
\_\_\_\_\_

**Total Noncash Contributions:** \_\_\_\_\_

Charitable Miles:  
\_\_\_\_\_ Miles x \$.14 (Jan-Dec) = \_\_\_\_\_  
**Total Charitable Mileage:** \_\_\_\_\_  
**Total Contributions:** \_\_\_\_\_

## OTHER MISCELLANEOUS DEDUCTIONS

Gambling Losses to  
extent of winnings \_\_\_\_\_  
Casualty/Theft Losses \_\_\_\_\_  
**Total Other Miscellaneous Deductions:** \_\_\_\_\_

**Total Itemized Deductions:** \_\_\_\_\_